

Buyers' Guide

Spring 2022

NICE
ACTIMIZE

It's time to
SECURE your
DIGITAL
ACCELERATION

Designed for today's credit unions, **NICE Actimize Xceed** offers **complete Fraud and AML coverage** on a single cloud-native platform. By detecting fraud in real-time, and eliminating overwhelming false-positives, you'll be free to do what matters most—**protecting your members and their assets**, all while saving valuable time and resources.

Powered by Always-on AI > niceactimize.com/xceed

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Continuous access to relevant training for your entire staff

CUNA Training Bundle

Strengthen your entire credit union through training opportunities all year long with CUNA Training Bundle.

Credit unions using CUNA Training Bundle are able to take advantage of:

- Access to more than 250 webinars and 30 eSchools and their recordings
- Comprehensive topics including: board, volunteer, compliance, finance, human resources, lending, operations, technology, training and security
- Unlimited access for all credit union staff and board members
- Vetted speaker expertise
- Opportunities to earn certifications through eSchools

Learn more about this unbeatable training value.

Category Directory

ACCOUNTING SERVICES

Aux, LLC

ALLOWANCE & PROVISION FOR LOAN LOSS

2020 Analytics

APPLICATIONS PROGRAMMING

Access Softek

ASSOCIATE BUSINESS MEMBERS

Adlumin Inc.

Alloya Corporate FCU

Aux, LLC

Bundlefti

Business Lending Group LLC

Catalyst Corporate FCU

CliftonLarsonAllen (CLA)

Commerical Alliance

Comply-YES!

Coopera Consulting

CO-OP Financial Services

Corporate America CU

Corporate Central CU

Corporate One FCU

Credit Union Commerical Group

Credit Union Loan Source

CRMNEXT INC

CU Business Group

CU Servnet

DaLand CUSO

Enhanced Software Products (ESP)

Envisant

FIS

Mbanq CUSO

Members Trust Company

Millennium Corporate CU

NASCUS

NLCUP

Origence, a CU Direct Brand

Pactola

Payrailz

Podium

PSCU

Samaha & Associates, Inc.

Symitar

Symmetry Lending

Team29B

Trellance

Tricorp FCU

VisiFI

Vizo Financial Corporate CU

Volcorp

ASSET/LIABILITY MANAGEMENT

Corporate One Federal Credit Union

ATM & REMOTE DELIVERY

Advanced Fraud Solutions

Equips

FIS

AUDIT

Comply-YES!

Nearman, Maynard, Vallez, CPAs

AUTO LENDING

2020 Analytics

Origence, a CU Direct Brand

BANK SECRECY ACT (BSA)

NICE Actimize

CUNA Strategic Services Alliance Providers

BRANCH MANAGEMENT

POPI/o

BRANCH MERCHANDISING & DESIGN

CUNA Strategic Services Alliance Providers

BRANCH SECURITY

Advanced Fraud Solutions

CUNA Strategic Services Alliance Providers

BUSINESS CONTINUITY PLANNING

KingsBridgeBCP

BUSINESS CONTINUITY PLANNING & DISASTER RECOVERY

CUNA Strategic Services Alliance Providers

KingsBridgeBC

UpStreme, Inc.

BUSINESS DEVELOPMENT

Podium

BUSINESS LENDING

Suntell

CALL CENTERS

CO-OP Financial Services

CUNA Strategic Services Alliance Providers

POPI/o

PSCU

CLOUD COMPUTING

NICE Actimize

Trellance

COLLECTIONS & RECOVERIES

2020 Analytics

Conduent

ConServe

COMMUNITY FINANCIAL EDUCATION

CUNA Strategic Services Alliance Providers

Ever Green 3C | Creating Connecting & Consulting

COMPENSATION

Gallagher Executive Benefits

COMPUTING

Alacriti

Computer Services, Inc. (CSI)

CONSULTANTS

CU-Interface

Siewewright & Associates

CONSUMER LENDING

2020 Analytics

Conduent

MeridianLink

Oak Tree Business Systems, Inc.

Origence, a CU Direct Brand

CONTRACT MANAGEMENT & NEGOTIATION

DocuSign

Siewewright & Associates

CORE PROCESSING ADMINISTRATION

CompuSource Systems, Inc.

Corelation, Inc.

CSPI-Computer Service Professionals, Inc.

CU-Interface mpowered

Enhanced Software Products, Inc.

FIS

Member Access Processing

Prodigy

Share One

Symitar, a division of Jack Henry

Synergent

CREDIT CARDS

2020 Analytics

Envisant (formerly LSC)

FIS

PSCU

Category Directory

CREDIT SCORING & RISK BASED LENDING

Kevin D. Oden & Associates
Trellance

CUNA STRATEGIC SERVICES ALLIANCE PROVIDERS

2020 Analytics
3SI Security Services
AdvantEdge Digital
Agility Recovery
Amazon Business
CFM
CNote
CU Solutions Group
DBSI
Eltropy
Envisant
Equips
Illuma
InterLutions
JMFA
Kasasa
Newtek
POPi/o
Prisma Campaigns
Proforma
Rate Reset
SilverSky
TraceSecurity
Verafin
Vericast
Zest AI
Zogo Finance

CUSO

CU-Interface
Envisant (formerly LSC)
Member Access Processing
Origence, a CU Direct Brand
Prodigy
PSCU

DATA WAREHOUSE/DATABASE ADMINISTRATION

Aux, LLC

DEBIT CARDS

Envisant (formerly LSC)
FIS
Member Access Processing
PSCU
SHAZAM
Synergent

DEPOSIT PRODUCT INNOVATION

Alogent
POPi/o

DIGITAL MARKETING STRATEGIES

Bundlefi
Conduent
CUNA Strategic Services Alliance Providers
Envisant (formerly LSC)
Podium
Prisma Campaigns

E-COMMERCE

Catalyst Corporate Federal Credit Union
SHAZAM

ELECTRONIC BILL PAYMENT

Alacriti

EMAIL MARKETING

Envisant (formerly LSC)
Prisma Campaigns
Synergent

EMPLOYEE BENEFITS

CUNA Strategic Services Alliance Providers
Gallagher Executive Benefits

EMPLOYEE DEVELOPMENT & TRAINING

CUNA Councils
Ever Green 3C | Creating Connecting &
Consulting

FACILITIES MANAGEMENT

Equips
Computer Services, Inc. (CSI)
Kevin D. Oden & Associates
NICE Actimize
Oak Tree Business Systems, Inc.

FINANCIAL COMPLIANCE

Computer Services, Inc. (CSI)
Kevin D. Oden & Associates
NICE Actimize
Oak Tree Business Systems, Inc.

FINANCIAL REPORTING - BOARD OR MANAGEMENT

2020 Analytics



Loyalty starts with better member experiences.

Improve your member onboarding, get found online, and use texting to communicate with your members using the channel they prefer.



[Podium.com](https://www.podium.com)

Category Directory

FRAUD MANAGEMENT/OVERSIGHT

Advanced Fraud Solutions
NICE Actimize

IDENTITY THEFT

Advanced Fraud Solutions
NICE Actimize
POPi/o

IMAGING SYSTEMS/RECORDS (DOCUMENT MANAGEMENT SYSTEMS)

Alogent
DocuSign

INDIRECT LENDING

CUNA Strategic Services Alliance Providers
Origence, a CU Direct Brand

INFORMATION & NETWORK SECURITY

Computer Services, Inc. (CSI)
CUNA Strategic Services Alliance Providers
Symitar, a division of Jack Henry
Team 29B
Tyfone
UpStreme, Inc.

INSTANT ISSUANCE

CO-OP Financial Services

INSURANCE

Gallagher Executive Benefits

INVESTMENT SERVICES

QwickRate
VolCorp

LENDING IN DIGITAL & MOBILE CHANNELS

DocuSign
FICS
POPi/o

LENDING REGULATIONS & COMPLIANCE

Comply-YES!
Kevin D. Oden & Associates

LENDING TECHNOLOGY SYSTEMS & PLATFORMS

CUNA Strategic Services Alliance Providers
DocuSign
FICS
MeridianLink®
Millennial Vision, Inc.
Suntell
Symitar, a division of Jack Henry

LIQUIDITY MANAGEMENT

QwickRate

LOAN GROWTH STRATEGIES

POPi/o
Trellance

LOAN PARTICIPATIONS & TRADING

Catalyst Corporate FCU

LOAN PORTFOLIO ANALYTICS

CUNA Strategic Services Alliance Providers
Trellance

MAIN OFFICE & BRANCH DESIGN

CUNA Strategic Services Alliance Providers

MARKETING COMPLIANCE

Aux, LLC
Comply-YES!

MEMBER ACQUISITION & RETENTION (STRATEGIES & TACTICS)

2020 Analytics
Bundlefi
Prisma Campaigns

MEMBER PERSONAL FINANCE

Ever Green 3C | Creating Connecting &
Consulting

MERCHANT PROCESSING

SHAZAM

MODEL RISK MANAGEMENT

Kevin D. Oden & Associates

MORTGAGE LENDING

Conduent
FICS
MeridianLink®
Oak Tree Business Systems, Inc.
QRL Financial Services

MORTGAGE LOAN SERVICING

Conduent
FICS
Midwest Loan Services

ONBOARDING

Bundlefi
NICE Actimize
Prisma Campaigns
Podium

ONLINE BANKING/E-COMMERCE

Access Softek
Alacriti
Alogent
Cubus Solutions, Inc.
CSPI-Computer Service Professionals, Inc.
Spave
Tyfone

OVERDRAFT PROTECTION/COURTESY PAY PROGRAMS

CUNA Strategic Services Alliance Providers

PLASTIC CARD OPERATIONS & EMV

FIS

PRODUCT PRICING

2020 Analytics

Category Directory

PROMOTIONS/ADVERTISING

Foresight Group

RECRUITMENT/ONBOARDING/ RETENTION

Gallagher Executive Benefits

REMOTE DEPOSIT CAPTURE

Catalyst Corporate FCU

RESEARCH/MCIF/CRM/ DEMOGRAPHICS/TRACKING & REPORTING

Trellance

RISK MANAGEMENT

2020 Analytics

Kevin D. Oden & Associates

NICE Actimize

QwickRate

UpStreme, Inc.

SECONDARY MORTGAGE MARKET

FICS

SHARED BRANCHING

CO-OP Financial Services

SOCIAL MEDIA

Envisant (formerly LSC)

STATEMENT PROCESSING

Computer Services, Inc. (CSI)

STRATEGIC FINANCIAL PLANNING & ADVISORY SERVICES

Catalyst Corporate Federal Credit Union

Sievwright & Associates

UpStreme, Inc.

STRATEGIC FINANCIAL PLANNING & BUDGETING

Aux, LLC

TALENT MANAGEMENT/ WORKFORCE PLANNING

POPi/o

TECHNOLOGY COMPLIANCE

CUNA Strategic Services Alliance Providers

USER TECHNICAL SUPPORT

Equips

WEB DEVELOPMENT/MANAGEMENT

CompuSource Systems, Inc.

CUWebsite® Services

WIRELESS (MOBILE) BANKING

Access Softek

Alacriti

Alogent

CSPI-Computer Service Professionals, Inc.

Cubus Solutions, Inc.

NICE Actimize

Symitar, a division, of Jack Henry

Tyfone



Transformative

automated

scalable

frictionless

configurable

technology

for today's

lenders

origence.com

ORIGENCE

A CU DIRECT BRAND

Provider Directory



2020 Analytics

5100 W Lemon Street, #116
Tampa, FL 33609
Dan Price
352-634-0042
dprice@ttadata.com
www.ttadata.com

Using the latest innovations in analytics technology, 2020 Analytics offers end-to-end data analytics solutions including Concentration Risk Assessment, Current Expected Credit Losses (CECL) Solutions and Credit Line Increase Programs (CLIP). We also offer data enrichment services, appending credit scores powered by TransUnion, auto values powered by Black Book and our propriety algorithms for estimating current real estate values and identifying superior positions on junior liens. Start your data transformation today.



Access Softek

727 Allston Way, Suite C
Berkeley, CA, 94710
Mark Barish
510-725-7635
communications@accesssoftek.com
www.accesssoftek.com

Access Softek sets the standard for the omnichannel digital banking landscape, having developed the first downloadable apps for mobile banking. Since that time, Access Softek has extended its track record of innovation to online banking, biometric authentication, real-time fraud prevention, and automated investing integrated directly into a financial institution's digital banking platform, among many other innovative products. Since 2004, Access Softek has delivered industry firsts to over 400 bank and credit union clients from its Berkeley, California headquarters. Learn more at AccessSoftek.com



Advanced Fraud Solutions

4100 Mendenhall Oaks Pkwy
High Point, NC 27265
Ted Kirk
(866) 663-4709
tkirk@advancedfraudsolutions.com
www.AdvancedFraudSolutions.com

Advanced Fraud Solutions is a leading provider of payments fraud detection software. Half of the top 100 credit unions trust Advanced Fraud Solutions (AFS) to serve as their omnichannel payments fraud mitigation solution. AFS helps credit unions protect against check fraud with its real-time deposit fraud detection software, connected to the industry's largest check fraud database; pinpoint at-risk cards using Dark Web sources, card fraud data and behavioral scoring to mitigate all manner of card fraud threats; confirm account status and authorized user(s) on ACH payments, in compliance with Nacha standards; and safeguard business accounts with its positive pay solution that proactively monitors SMB payments. Learn more at AdvancedFraudSolutions.com.

Provider Directory

Alacriti

Alacriti

1551 South Washington Ave
Suite 130
Piscataway, NJ 08854
Alacriti Payments Experts
908-791-2916
marketing@alacriti.com
www.alacriti.com

Alacriti is a leading financial technology company dedicated to helping credit unions accelerate their digital payments transformation, all without requiring legacy system overhauls or replacement.

Alacriti's cloud-based platform, Orbipay, delivers solutions across the payments ecosystem, including [The Clearing House's RTP® network](#), [Electronic Bill Presentment and Payments \(EBPP\)](#), and [Digital Disbursements](#).

Orbipay solutions empower clients to deliver the innovative digital payment experiences today's members demand, such as [real-time payments](#) and [Pay By Text](#). In addition to driving modern and frictionless digital payment experiences, our clients benefit from faster time to market and continuous innovation on a proven platform. To speak with an Alacriti payments expert about your credit union's needs, please click [here](#). You can also reach one of our experts at (908) 791-2916 or info@alacriti.com.



Allegro™ Lending Suite

1400 Foothill Drive
Suite 46
Salt Lake City, UT 84108
Peter Vehko
801-581-9500
sales@iltech.com
www.allegroloan.com

Allegro™ Lending Suite Loan Origination Software from Integrated Lending Technologies. Three independent modules, Dealer, Branch and Provider reside in Allegro's Loan Origination Platform. Since these three modules co-exist within a single platform, they share the same logic while each meets the specific requirements of its unique loan type. The efficiency of this design means only one login is required to access all three modules, allowing operators and management personnel to easily move between screens and loan types with no wasted motion. It also means training time will be significantly reduced. The efficiency of the Allegro Lending Suite promises to deliver a reduction in processing time and faster customer response, all accomplished while accuracy and security are enhanced. DEALER MODULE manages indirect lending and leasing BRANCH MODULE manages direct lending PROVIDER MODULE supports "lifestyle" and unsecured lending.



Redmond provides a turn-key spectrum of services, including:

Strategic Business Planning
Location Analysis
Site Selection
Brokerage Services
Brand Implementation
Design
Construction

Redmond has completed more than 800 financial institution projects

We deliver the member growth and ROA you're seeking

Redmond will help you identify the right location and determine the appropriate size of your facility and help implement design elements needed so your facility:

- ✔ **Enhances member experience**
- ✔ **Is a tool to attract employees**
- ✔ **Helps retain great employees**



TheRedmondCo.com



Provider Directory



Alogent

35 Technology Parkway S, Suite 200
Peachtree Corners, GA 30092
Wendi Klein
678-966-0844
marketing@alogent.com
www.Alogent.com

Alogent provides proven, end-to-end check payment processing, digital, online, and mobile banking, enterprise content and information management, and data analytics platforms. Our unique approach spans the entire transaction ecosystem—from capturing and digitizing transaction data, to automating entire transaction workflows and making information available across the enterprise. Alogent's solution suites leverage the latest in AI, machine learning and predictive analytics, enabling financial institutions to deliver products and services that boost engagement through personalization and data-backed decisions.



Corporate Federal Credit Union

Alloya Corporate FCU

184 Shuman Blvd., Suite 400
Naperville, IL 60563
Tim Bruculere
518-292-3808
tim.bruculere@alloyacorp.org
www.alloyacorp.org

Alloya provides cooperative financial services to 1,400 member credit unions and credit union entities nationally, including transaction, liquidity and investment services. Headquartered in Naperville, Illinois, Alloya offers a dependable and affordable line of credit, secure and efficient product access and settlement, and unparalleled member service, which are available to all credit unions with or without a capital contribution. In conjunction with its wholly owned CUSO, Alloya Solutions, LLC, Alloya leverages the power of aggregation to ensure its members remain competitive in today's marketplace. In addition to the support Alloya provides its membership, Alloya supports multiple credit union leagues and associations throughout the country and gives back to local communities nationwide by providing a variety of charitable donations. To learn more, visit www.alloyacorp.org.

PROUD ASSOCIATE
BUSINESS MEMBER



Aux, LLC

274 Union Blvd.
Suite 320
Lakewood, CO 80228
Alan Bergstrom
720-945-7235
abergstrom@auxteam.com
www.auxteam.com/

Aux, LLC is a proud CUSO! Aux offers a robust suite of back-office outsourced services, unlike any other organization in the nation. Founded in '92, our accounting, compliance, and data analytics solutions serve CUs who are fearlessly adapting to today's tumultuous environment and look to outsourcing to increase efficiency, save money, and improve member experience. We enjoy a 97% satisfaction rating. Our Accounting and CFO Services provide full or custom support, from daily processing to strategic budgeting and reporting. Our Compliance Services provide hands-on, full service or custom support - including even marketing compliance! Our data analytics solution, Cuery, is designed for CUs under \$1B and uniquely integrates core data with data from your providers. Cuery was built to be affordable and user-friendly, avoiding the need to employ your staff to dig for insights.

PROUD ASSOCIATE
BUSINESS MEMBER



Provider Directory



Bundlefi

530 Seventh Avenue
Suite 507
New York, NY 10018
Neil Scheer
212-575-2034
neil@bundlefi.com
www.bundlefiinc.com/

At Bundlefi, we help credit unions find customers who are right for them. We believe banking should be more than just selling products, it should create long-lasting relationships between people and their financial institutions. Our customer acquisition programs utilize the latest technology to ensure data quality and integrity. Every consumer is verified through our cascading validation features, fraud prevention measures, and delivered directly into our client's application process or CRM. Learn more at Bundlefiinc.com

PROUD ASSOCIATE
BUSINESS MEMBER



Catalyst Corporate Federal Credit Union

6801 Parkwood Blvd.
Plano, TX 75024
Karen Coble
214-703-7500
coblek@catalystcorp.org
www.catalystcorp.org

Catalyst Corporate Federal Credit Union is a wholesale cooperative financial institution serving nearly 1,400 credit unions nationally with innovative core financial services and exceptional back-office support. Services, designed specifically for the credit union industry, include payment solutions, liquidity, investment options and balance sheet management assistance.

PROUD ASSOCIATE
BUSINESS MEMBER



**A trusted
credit union
partner
passionate
about member
service!**

**Achieve your
vision with us!**

CREDIT

DEBIT

PREPAID

www.envisant.com



Provider Directory



Comply-YES!

7415 Chicago Road, Suite 103
Warren, MI 48092
Stephen Dedene
248-221-1828
comply@comply-yes.com
www.comply-yes.com

Comply-YES! is a CUSO providing credit unions with a vacation from their compliance worries by offering cost-effective compliance services tailored to their needs. Whether you have an open compliance position, simply need additional compliance help or support, or need compliance audits, Comply-YES! has you covered. You select the services, and we perform the work so you can focus on what matters most: Serving your members.

**PROUD ASSOCIATE
BUSINESS MEMBER**



CompuSource Systems, Inc.

We Elevate Your Core

CompuSource Systems, Inc.

110 John Muir Drive
Amherst, NY 14228
Gary L. Gonzales
800-295-9100
info@css4cu.com
www.css4cu.com

CompuSource is a leading provider of complete core processing systems exclusively for credit unions. Our highly integrated core technology and services model makes our CompuShare System an ideal solution for credit unions seeking more value and agility. Servicing credit unions nationwide, CompuSource has the experience to support your current products and services and help realize your full membership potential.



Computer Services, Inc. (CSI)

3901 Technology Drive
Paducah, KY 42001
Kevin Forrester
800-545-4274
associations@csiweb.com
www.csiweb.com

CSI's advanced technology, including compliance software, risk management and cybersecurity solutions, managed IT services and document distribution solutions help credit unions stay compliant with today's top federal regulations, strengthen IT security against internal and external threats and remain securely connected with their members. To keep credit unions one step ahead, CSI leverages industry-leading technology to create scalable, secure IT environments, mitigate risk and strengthen compliance practices. With CSI's innovative document delivery services, credit unions can send secure, interactive digital bank statements to their members' devices or efficiently deliver printed statements and notices to members who prefer paper. Learn more: www.csiweb.com.



Computer Service Professionals, Inc. (CSPI)

805 W. Stadium Blvd.
Jefferson City, MO 65109
Emily Twillman
573-556-3251
etwillman@cspiinc.com
www.auroradigitalbanking.com/

As a valued software & service provider, CSPI focuses on the needs of today's progressive credit unions. Our comprehensive Aurora Advantage product line offers Core Solutions, Online & Mobile Banking, Document Imaging, Item Processing and Remote Deposit Capture. CSPI utilizes API technologies to deliver a seamless interface within core. Let us help you automate processes to gain efficiencies while delivering industry-leading digital banking solutions that are focused on the user experience.



Conduent

100 Campus Drive, Suite 200
Florham Park, NJ 07932
844-663-2638
financialservices@conduent.com
www.conduent.com/insights/CU-NA-GAC22

Ignite Powerful Credit Union Transformation

Conduent's lending, mortgage and collections services are proven to fuel efficiency, savings and better member experiences. We deliver end-to-end solutions powered by leading automation technologies and expert staff dedicated to advancing the credit union mission. We are ready to partner to help drive your digital strategies, streamline operations and nurture exceptional member satisfaction to create lasting relationships, at scale.

Provider Directory



ConServe

200 CrossKeys Office Park
Fairport, NY 14450
Michelle Hartmann
866-460-8912
salesinfo@conserve-arm.com
www.conserve-arm.com

For over 35 years, ConServe's innovative collection approach has helped our Clients maximize recoveries and reduce charge-off accounts. Our unique synergy of analytics-driven technologies and collection experts optimizes results, increasing your ROI. We adhere to the highest measures of quality, consistency, and performance standards. Our team is dedicated to Fostering Financial Freedom® by helping your members meet their financial obligations in a way that empowers them with a sense of control and self-esteem.



CO-OP Financial Services

9692 Haven Avenue
Rancho Cucamonga, CA 91730
Wy Davis
678-812-1330
wyman.davis@coop.org
www.coop.org

CO-OP Financial Services is a payments and financial technology company whose mission is ensuring the success of the credit union movement. CO-OP payments solutions, engagement services and strategic counsel help credit unions optimize member experiences to consistently provide seamless, personalized multi-channel offerings, while delivering secure, sophisticated fraud mitigation service. For more information, visit www.co-opfs.org.

**PROUD ASSOCIATE
BUSINESS MEMBER**



Corelation

2305 Historic Decatur Road
Suite 300
San Diego, CA 92106
Tim Maron
610-730-3787
TMaron@CorelationInc.com
www.corelationinc.com

Corelation's KeyStone core processing solution provides a truly open, person-centric system that is efficient, intuitive, and backed by unparalleled client service. KeyStone empowers credit unions to offer the best products and services for member attraction and retention. KeyStone's intricate code is elegant, yet powerful, as Corelation's developers have a proven track record of creating successful core technology solely for credit unions. Voted a San Diego Top Workplace from 2019 - 2021. Discover the Corelation difference!

FICS®

Your Mortgage Software
Partner Since 1983

Experience the Best and Brightest

FICS® has 35+ years of
agency investor reporting
experience.



Mortgage Servicer®
automates investor
reporting, making it
easy to sell loans to the
secondary market and
retain servicing.

LOAN PRODUCER®
Loan Origination Software

MORTGAGE SERVICER®
Mortgage Servicing Software

COMMERCIAL SERVICER®
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www.FICS.com™
972.458.8583

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Provider Directory



Corporate Central Credit Union and Our Family of CUSOs (Emergifi, InterLutions, QuantyPhi)

6262 South Lowell Place
Muskego, WI 53150
Chris Felton
800-242-4747
chris.felton@corpccu.com
www.corpccu.com

Corporate Central and our family of CUSOs offer innovative solutions to help credit unions succeed. Our employee benefits CUSO, InterLutions, delivers top-quality and low-cost healthcare coverage to over 10,000 credit union associates. QuantyPhi, our balance sheet optimization CUSO, provides a full array of investment, liquidity, and ALM consulting solutions. Our technology solutions CUSO, Emergifi, offers managed security, cloud migration, remote monitoring, and more. Together, we are a strong, progressive, and growing team helping credit unions to be wildly successful.

**PROUD ASSOCIATE
BUSINESS MEMBER**



Corporate One Federal Credit Union

8700 Orion Place
Columbus, OH 43240
Christine Mayes
614-825-9231
cmayes@corporateone.coop
www.corporateone.coop

Corporate One leads the way in providing premier investment, funding, and payment solutions, elevating and empowering credit unions to fuel their members' financial success. Corporate One also offers complementary services through its CUSOs, Accolade Investment Advisory, Lucro Commercial Solutions, and Sherpa Technologies for the benefit of credit unions, nationwide.

**PROUD ASSOCIATE
BUSINESS MEMBER**



Credit Union National Association

5710 Mineral Point Road
Madison, WI 53705
Greg Michlig,
800-356-9655
hello@cuna.coop
www.cuna.org

Credit Union National Association is the most influential financial services trade association and the only national association that advocates on behalf of all of America's credit unions. We work tirelessly to protect your best interests in Washington and all 50 states. We fuel your professional growth at every level and champion the credit union story at every turn.

Provider Directory



CRMNEXT Inc.

3 Hamilton Landing, Suite 200
Novato, CA 94949

Taylor Joyce
801-428-9753

taylor.joyce@crmnext.com
<https://hubs.la/H0VDCJk0>

Does your core give you a simple, 360-degree experience for your members and team?

CRMNEXT does, AND we integrate with your core. We can help you decrease account open times by 75% decrease and increase productivity by 60%. CRMNEXT efficiently delivers ways to operate your day-to-day, and simplify work across channels for your team. Straightforward. Grow your business. Deliver a great member experience.

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PROUD ASSOCIATE
BUSINESS MEMBER



Cubus Solutions, Inc.

3049 Independence Drive, Suite A
Livermore, CA 94551

Benjamin Virgin
925-344-8633

benjamin.virgin@cubussolutions.com
www.cubussolutions.com

Cubus Solutions helps you make banking easy and members happy. Our digital banking platform helps your members manage their accounts anytime from anywhere. Other solutions include Loan Services - Online Loan Payments, Online Loan Skips; Notifications - Statements; Letters; Alerts; and Rewards - Loyalty Checking Rewards and Card Cash Back.

www.cubussolutions.com



CU-Interface-mpowered

4125 Highlander Parkway
Suite 175

Richfield, OH 44286
Christian Dabney

330-741-9495

cdabney@cuinterface.com
www.cuinterface.com

CU-Interface is proud to offer mpowered, a leading Core Data Processing platform that drives accelerated business performance for Credit Unions. A boutique size company and experience, CU-Interface is focused on maintaining high-quality in-house support and technology while providing the services your current and future members are asking for. Let us show you how our clear pricing model and partnership can help you achieve your goals.



CUNA Councils

5710 Mineral Point Road
Madison, WI 53705

David Rohn
800-356-9655

drohn@cuna.coop
www.cunacouncils.org

CUNA Councils are national professional societies run for and by credit union executives. With 7,600+ CUNA Council members across eight distinct areas of expertise, you'll connect with peers focused on similar aspects of credit union management. Join CUNA Councils for industry- and discipline-specific professional development. From our annual conferences and expert virtual roundtables to detailed white papers and networking opportunities, CUNA Councils members get access to unrivaled industry resources. Learn from peers nationwide, online and in person, and gain new industry insights that benefit you, your credit union and your members.

Others Talk.

We Deliver!



VCISO / CYBER PROGRAM

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